

## Transact Capital Securities LLC

### Relationship Summary

May 14, 2026

Transact Capital Securities LLC (“we”, “us”, or “our”) is registered with the United States Securities and Exchange Commission as a broker-dealer and is a member of Financial Industry Regulatory Authority, Inc. Brokerage and investment advisory services and fees differ, and it is important for you to understand these differences. This relationship summary is designed to provide you with information about these services and how we charge for them. Free and simple tools are available to research firms and financial professionals at [Investor.gov/CRS](https://www.investor.gov/CRS), which also provides education materials about broker-dealers, investment advisors, and investing.

What investment services and advice can Transact provide me?

- Transact Capital Securities LLC is a limited-purpose broker-dealer focused primarily on providing investment banking and capital markets advisory services to institutional and corporate clients. We offer limited brokerage services to retail investors only in connection with select private placement transactions and certain M&A engagements. We do not maintain customer accounts, hold customer assets, or provide ongoing investment monitoring services.
- As part of our capital raising services, we may recommend investments by high net worth, sophisticated retail investors in unaffiliated issuers in relation to which we may act as a placement agent. Some products may have minimum requirements for investment size, which are found in the applicable offering documents. In very limited circumstances, we also may provide merger and acquisition (“M&A”) advisory services to sophisticated high net worth retail customers. Unless our engagement letter is addressed to you personally, we are not providing advice to you in your individual capacity.
- Except in very limited circumstances, we do not make recommendations and will not provide you with personalized advice based on your overall portfolio as to whether you should make or continue to hold a particular investment or as to which types of investments may be better suited for you. You are responsible for the ultimate decisions regarding the purchase or sale of any securities.

Ask us:

- Given my financial situation, should I choose a brokerage service? Why or why not?
- How will you choose investments to recommend to me?
- What is your relevant experience, including your licenses, education and other qualifications? What do these qualifications mean?

What fees will I pay?

- We do not charge investors direct fees in connection with private investment offerings for which we act as placement agent on behalf of an issuer. However, investors should expect that the issuer, fund manager, or investment vehicle may impose fees and expenses, which can include management fees, administrative fees, custodian fees, transfer fees, and other charges. Investors should carefully review the applicable prospectus, private placement memorandum, subscription documents, and other offering materials for a complete description of the fees, expenses, risks, and terms associated with the investment.
- In most cases, we are compensated by the issuer or fund manager that engages us to provide capital raising services. Our compensation is typically based on an agreed percentage of the capital raised, although we may also receive fixed fees, minimum fees, retainers, or discretionary compensation in connection with an

## Transact Capital Securities

engagement. Because our compensation is generally tied to the amount of capital raised, we have a financial incentive to recommend or sell the issuer's securities.

- Where applicable any M&A fee arrangements with you can be found in a separate negotiated contract between you and us. The terms of such negotiated contracts always set forth the amount and terms of fees paid by you and may include retainers, fixed percentage or success fees based on the size of a transaction

*You will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you are paying.*

Ask us:

- Help me understand how these fees and costs might affect my investments. If I give you \$10,000 to invest, how much will go to fees and costs, and how much will be invested for me?

What are your legal obligations to me when providing recommendations? How else does your firm make money, and what conflicts of interest do you have?

- When we provide you with a recommendation, we must act in your best interest and not put our interest ahead of yours. The way we make money creates some conflicts with your interests. You should understand and ask us about these conflicts because they can affect the services we provide you.

Here are some examples to help you understand what this means:

- Multiple relationships with our corporate issuer clients: At times we may have an existing or proposed future M&A relationship with the issuer for which we are recommending private placements. As such we have an incentive to recommend the private placement in order to promote the success of our current or potential M&A engagement and any compensation we can earn from that transaction.
- Limited investment opportunities: At times, we will have only one investment opportunity available to you. As a result, at those times, we will not have an alternative investment opportunity for you to consider and may have an incentive to offer an investment opportunity in that single investment. Not all investment opportunities are suitable for all investors. On occasion, we may offer our employees investment opportunities arising from our capital raising services.
- M&A Advisory: If you have retained us for advisory services in connection with a merger or acquisition, in some transactions we only receive our fees if there is a successful transaction and our fee is typically contingent on transaction size. Because of this, we may have an incentive to encourage you to agree to the transaction if our fee is conditioned in whole or in part on completion of the transaction.

Ask us:

- How might your conflicts of interest affect me, and how will you address them?

How do your financial professionals make money?

- Our financial professionals receive a combination of a salary and a discretionary bonus. They do not earn sales commissions. Discretionary bonus decisions consider the performance of the individual, the business group within which they primarily operate, the financial performance of the firm as well as the broader competitive markets in which we operate.

Ask us:

- As a financial professional, do you have any disciplinary history? For what type of conduct?

Do you or your financial professionals have legal or disciplinary history?

No. Visit [investor.gov/CRS](https://investor.gov/CRS) for a free and simple search tool to research our financial professionals and us.

Ask us:

- Who is my primary contact person? Is he or she a representative of an investment adviser or a broker-dealer? Who can I talk to if I have concerns about how this person is treating me?

#### Additional Information

If you would like additional information about our services, or an up-to-date copy of this disclosure, please visit [www.transactcapital.com](http://www.transactcapital.com), or call our Chief Compliance Officer (804) 612-7108